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By Kelly Churney at 5:51 pm, Jun 29, 2022

Town of Palm Beach

Submit Date: Jun 29, 2022

Application for Service

Profile

Alfred

First Name

Lucier

Middle Initial

Last Name

112 Caribbean Rd

Home Address

Suite or Apt

Palm Beach

City

FL

State

33480

Postal Code

fredlucier@gmail.com

Email Address

Mobile: (561) 758-0430

Primary Phone

Home: (561) 328-9816

Alternate Phone

Question applies to multiple boards

I am a resident of the Town of Palm Beach (Initial below)

A.L.

Question applies to multiple boards

Please attach proof of Town of Palm Beach residency. Failure to attach proof of residency shall be grounds to reject your application. Proof of residency shall be either a copy of your Florida's Driver's License matching the address of your residence as shown on this application, a copy of a utility bill in your name at the residence address shown on this application, or by providing an original, fully executed and notarized Declaration of Domicile with this application.

Question applies to multiple boards

Verified - KMC

Please upload proof of residency

Which Boards would you like to apply for?

Shore Protection Board: Submitted

In what area of town do you live?

☒ North

Interests/Experience

Alfred Lucier

Question applies to Shore Protection Board

Why are you interested in serving on the Shore Protection Board?

I am interested in preserving the natural resources of Palm Beach in the most ecologically and economically sound manner that is available. Naturally I would also want to see these measures implemented through the most efficient means possible. I have been a resident of Palm beach for over 10 years and generally visit the beach/ocean on a daily basis. Prior to becoming a full time resident, I visited my families vacation house for my entire life. As such, the health and viability of the shoreline is extremely important to me, as i suspect it is to all residents in coastal communities. To that end I feel that my professional experience, while not directly linked to engineering or construction, would lend itself well to the helping the board achieve its goals of optimizing the health of the Palm Beach Shoreline. Having built and managed two private investment firms, i am currently in the process of building a third. Throughout that 15+ year period with my first two firms I have gained considerable practical experience in project management and operating in a complex and fluid regulatory environments. I have strong analytical, quantitative, and risk management skills. Risks which include Legal, Regulatory, Reputational, as well traditional financial risks.

Question applies to Shore Protection Board

How many meetings of the Shore Protection Board have you attended in the last year?

1

Please indicate if there are any periods of time for which you will be unavailable for meetings.

Question applies to multiple boards

If you have served on any boards/commissions/committees in the Town of Palm Beach or elsewhere, please list them and include details such as length of service, attendance record, etc.

Question applies to Shore Protection Board

Please list your qualifications specifically relevant to shore protection, including any degrees or certifications you possess.

-

Question applies to Shore Protection Board

Please describe your experience with the design and/or construction of coastal protection projects.

-

Question applies to Shore Protection Board

Please describe any particular knowledge or experience you may have regarding alternative or emerging shore protection technology or coastal management processes.

-

Are you a member of any of the following organizations? (Check all that apply)

None Selected

Present Occupation

Banking

No. of years

1

Past occupation(s)

Banking

No. of years

20

Please provide details regarding your educational background:

MBA - Finance (Columbia Business School, NY) BA- Economics (Bucknell University, PA)

Upload a Resume

Have you ever been convicted or pled guilty or nolo contendere to a crime other than minor traffic violations?

☐ Yes ☒ No

If you are currently serving on a Town board, commission, or committee, please identify in the space below and check the "I Agree" box indicating that you will resign from that position if you are appointed to the position you are seeking in this application.

I agree that I will resign from the board, commission, or committee if I am appointed to the position I am seeking in this application.

☒ I Agree

To enable Town Council to consider potential conflicts of interest, please list the family members who live and/or work in the Town of Palm Beach, including your spouse, parents, siblings or children.

Alfred and Joan Lucier (parents) 218 Jamaica Lane, Palm Beach 33480

Demographics

Question applies to Shore Protection Board

The following information is needed to facilitate Town reporting requirements in Florida Statute 760.80. Please check one in each category.

Some boards and commissions require membership to be racially, politically or geographically proportionate to the general public. The following information helps track our recruitment and diversity efforts.

Ethnicity

☒ Caucasian/Non-Hispanic

Gender

☒ Male

Physically Disabled

☐ Yes ☒ No

I hereby certify that I have read the sections of the Town Code of Ordinances for the particular board/commission/committee that I have selected above and have noted the description of the board/commission/committee and its members' duties, and further I have read the regulations concerning absences and conflicts of interests. I certify the information given by me is true and complete to the best of my knowledge and belief. I understand that any falsification of material facts will be grounds for rejection of this application of dismissal after appointment.

☒ I Agree

Question applies to Shore Protection Board

Please attach proof of Town of Palm Beach residency (as listed above) with this application.

Please note that Board/Commission applications will expire on December 15 each year.

SHORE PROTECTION BOARD

The Shore Protection Board acts in an advisory capacity and makes recommendations to the Town Council in matters relating to shore protection, coastal management, beach nourishment, coastal armoring, the sand transfer plant, and matters relating to the Town's Lake Worth lagoon shoreline. The scope of the Board shall include long term planning, budgeting, lobbying, public education, and intergovernmental coordination. Members of the Board shall possess knowledge of or interest in shore protection, coastal management, and/or beach nourishment. The Board shall be composed of seven members to be appointed by the Town Council. Members of the Board shall serve for terms of three years. Each member of the Board is required to be a resident of the Town of Palm Beach, except that one member of the Board may be a non-Town resident who possesses specific knowledge or skills directly related to shore protection, coastal management, and beach nourishment. The Board shall hold at least four meetings per year and more if deemed necessary.

Alfred Lucier

- 26 years of financial services experience
- Axio Financial - Managing Partner 2017-2021
(sold to iCapital Networks in November 2021)
- Incapital LLC – Senior Managing Director 2006-2017
- MBA (finance) – Columbia Business School New York, NY 2001
- BA (economics) – Bucknell University, Lewisburg , PA 1996