

Application for Service

Profile

Timothy

First Name

P

Middle Initial

Cohan

Last Name

270 QUEENS LN

Home Address

Suite or Apt

PALM BEACH

City

FL

State

33480

Postal Code

tpcohan@gmail.com

Email Address

Mobile: (917) 921-5372

Primary Phone

Alternate Phone

Question applies to multiple boards

I am a registered voter in the Town of Palm Beach (Initial below)

TC

Question applies to multiple boards

Appointment to the Architectural Commission (ARCOM), Landmarks Preservation Commission, Planning and Zoning Commission, Recreation Advisory Commission, & Underground Utilities Task Force (UUTF) requires the applicant to be a registered voter in the Town of Palm Beach. Please attach a copy of BOTH SIDES of your Voter Registration card with your application. Failure to provide the required copy of the voter registration card shall be grounds for rejection of the application.

Question applies to multiple boards

I am a resident of the Town of Palm Beach (Initial below)

TC

Question applies to multiple boards

Please attach proof of Town of Palm Beach residency. Failure to attach proof of residency shall be grounds to reject your application. Proof of residency shall be either a copy of your Florida's Driver's License matching the address of your residence as shown on this application, a copy of a utility bill in your name at the residence address shown on this application, or by providing an original, fully executed and notarized Declaration of Domicile with this application.

Question applies to multiple boards

Verified - KMC

Please upload proof of residency

Question applies to multiple boards

Upload a Voter Registration Card (Front)

Question applies to multiple boards

Upload a Voter Registration Card (Back)

Which Boards would you like to apply for?

Recreation Advisory Commission: Submitted

In what area of town do you live?

☒ North

Interests/Experience

Question applies to Recreation Advisory Commission

Why do you wish to be appointed as a member of the Recreation Advisory Commission?

My wife and I moved to Palm Beach several years ago and are so pleased with the wonderful recreation facilities the town has to offer. I am applying for the Advisory Board to offer my input and support to the Town on how the facilities can be improved and usage increased for the town. I have spent most of my career in the financial services sector but also in advertising, sales and marketing. I am now retired and would like to get involved in the community and feel I can offer some different perspectives to the board.

Question applies to Shore Protection Board

Why are you interested in serving on the Shore Protection Board?

I would like to get involved in the community and the issues around the shoreline are extremely important that will impact everyone in our community. I live in the north end not far from the Lake Trail and raising water levels will be an issue going forward (already an issue with King Tides).

Question applies to Recreation Advisory Commission

Please identify how many meetings of the Recreation Advisory Commission you have attended in the past two (2) years? *

☒ 0

Question applies to Shore Protection Board

How many meetings of the Shore Protection Board have you attended in the last year?

0

Please indicate if there are any periods of time for which you will be unavailable for meetings.

I go north for the summer but available for phone/Zoom meetings.

Question applies to multiple boards

If you have served on any boards/commissions/committees in the Town of Palm Beach or elsewhere, please list them and include details such as length of service, attendance record, etc.

Given we are relatively new to town I have not served on any boards/commissions but have in CT. - Future5 Student Enrichment Program, Stamford, CT -8 years on the Advisory Board. Provided mentoring to high school students, job interviews, and hired several students at our office. -Horizons Student Enrichment Center, New Canaan, CT-6 years Board Member and involved with fundraising and mentoring. -Stanwich Club, Greenwich, CT,-4 years Board Member of golf club.

Question applies to Shore Protection Board

Please list your qualifications specifically relevant to shore protection, including any degrees or certifications you possess.

I do hold a BS in Geology so familiar with issues around shore protection. Beyond a real interest in issues that will effect our shoreline in the years to come I have a personal interest as we live in the north end and will be effected directly if steps are not taken to control water levels.

Question applies to Shore Protection Board

Please describe your experience with the design and/or construction of coastal protection projects.

I do not possess any specific experience in these areas but have attended a meeting of Palm Beach Civic Authority reviewing Level Up PB, read minutes of a number of recent meetings,

Question applies to Shore Protection Board

Please describe any particular knowledge or experience you may have regarding alternative or emerging shore protection technology or coastal management processes.

I have a BS in Geology so am familiar with the issues surrounding coastal management but no specific experience.

Question applies to Recreation Advisory Commission

Please describe your current and past involvement/participation in Town recreation programs and/or facilities.

We use the Rec Center gym 4-5 times a week and have found it a great facility. We have worked with Stephanie for personal training before her departure and now work with Daniel who is wonderful. The tennis facilities are amazing and have played the Par 3 which is a gem. I had have met Tony years ago while he ran Bedford Golf & Tennis Club and the town is fortunate to have someone of his caliber. I do not have children in any programs but happy to see all the activities going on during my visits.

Timothy P Cohan

Are you a member of any of the following organizations? (Check all that apply)

- ☒ Palm Beach Civic Association
- ☒ Preservation Foundation of Palm Beach

Present Occupation

retired

No. of years

2 1/2

Past occupation(s)

-Investment Banking for 16 years at our own firm. We raised money for Private Equity funds globally which involved financial due diligence as well as preparing Private Placement Memorandums and introductions to large institutional clients. fin Essentially provided financial and marketing advice. -Morgan Stanley for 20 years in Fixed Income sales covering large institutional clients. -Young & Rubicom Advertising for 3 years -Vail Guides 2 years. Brought people fishing, hunting, river rafting, snowmobiling in Vail, Colorado

No. of years

45 in total working

Please provide details regarding your educational background:

St Lawrence University, BA Geology

Upload a Resume

Have you ever been convicted or pled guilty or nolo contendere to a crime other than minor traffic violations?

☐ Yes ☒ No

If you are currently serving on a Town board, commission, or committee, please identify in the space below and check the "I Agree" box indicating that you will resign from that position if you are appointed to the position you are seeking in this application.

I agree that I will resign from the board, commission, or committee if I am appointed to the position I am seeking in this application.

☒ I Agree

Timothy P Cohan

To enable Town Council to consider potential conflicts of interest, please list the family members who live and/or work in the Town of Palm Beach, including your spouse, parents, siblings or children.

Audrey McNiff -spouse. She recently joined the board of Preservation Society.

Demographics

Question applies to Shore Protection Board

The following information is needed to facilitate Town reporting requirements in Florida Statute 760.80. Please check one in each category.

Some boards and commissions require membership to be racially, politically or geographically proportionate to the general public. The following information helps track our recruitment and diversity efforts.

Ethnicity

☒ Caucasian/Non-Hispanic

Gender

☒ Male

Physically Disabled

☐ Yes ☒ No

I hereby certify that I have read the sections of the Town Code of Ordinances for the particular board/commission/committee that I have selected above and have noted the description of the board/commission/committee and its members' duties, and further I have read the regulations concerning absences and conflicts of interests. I certify the information given by me is true and complete to the best of my knowledge and belief. I understand that any falsification of material facts will be grounds for rejection of this application of dismissal after appointment.

☒ I Agree

Question applies to Recreation Advisory Commission

Please provide a copy of BOTH SIDES of your Palm Beach County Voter Registration card, which shows your Town of Palm Beach address, with your application.

Please note that the Board/Commission applications will expire on December 15 of each year.

RECREATION ADVISORY COMMISSION

The Recreation Advisory Commission consists of seven members serving three year terms, appointed by the Town Council. Members of the Commission shall possess a knowledge or interest in Town recreation programs and facilities. Each member of the Recreation Advisory Commission is required to be a registered voter in the Town. The Commission acts in an advisory capacity and shall make recommendations to the Town Council on matters relating to Town recreation programs and facilities. Preference is given to candidates who are enrolled or have their children enrolled in a Recreation Department program or are a regular participant or volunteer at a Town Recreation Department facility. Three alternate members may be appointed by the Town Council who shall serve when called upon by the Chair in the absence of any regular member.

The Recreation Advisory Commission meets six times per year. Meetings begin at 9:00 a.m. and are held in the Town Council Chambers located on the second floor of Town Hall at 360 South County Road, Palm Beach, Florida.

Question applies to Shore Protection Board

Please attach proof of Town of Palm Beach residency (as listed above) with this application.

Please note that Board/Commission applications will expire on December 15 each year.

SHORE PROTECTION BOARD

The Shore Protection Board acts in an advisory capacity and makes recommendations to the Town Council in matters relating to shore protection, coastal management, beach nourishment, coastal armoring, the sand transfer plant, and matters relating to the Town's Lake Worth lagoon shoreline. The scope of the Board shall include long term planning, budgeting, lobbying, public education, and intergovernmental coordination. Members of the Board shall possess knowledge of or interest in shore protection, coastal management, and/or beach nourishment. The Board shall be composed of seven members to be appointed by the Town Council. Members of the Board shall serve for terms of three years. Each member of the Board is required to be a resident of the Town of Palm Beach, except that one member of the Board may be a non-Town resident who possesses specific knowledge or skills directly related to shore protection, coastal management, and beach nourishment. The Board shall hold at least four meetings per year and more if deemed necessary.

Tim Cohan
270 Queens Lane
Palm Beach, FL 33480
917-921-5372

Work Experience

Stanwich Advisors LLC Stamford, Ct -July 04- Feb 20

Mr. Cohan joined Stanwich Advisors in 2004 and was responsible for distribution and relationship management in the Western & Eastern United States, the Middle East and Latin America. He also was actively involved in the firm's origination, due diligence and underwriting activities. Stanwich Advisors has been very active raising multiple LATAM funds and covers that region on both origination and distribution.

Morgan Stanley, N.Y., N.Y May 83- June 02

Mr. Cohan spent 20 years with Morgan Stanley in its Fixed Income Division, where he held several senior sales and management positions and was responsible for distributing a wide variety of domestic and international fixed income products. During his tenure at Morgan Stanley, Mr. Cohan had sales and relationship management responsibilities for many of Morgan Stanley's largest North American buy-side accounts. Prior to joining Morgan Stanley,

Young & Rubicam, NY, NY & Houston, TX, -July 1980-May 1982

Mr. Cohan was an Account Executive with Young and Rubicam, a large New York-based public relations and advertising firm. He worked on Johnson & Johnson and Gulf Oil accounts.

Hill Holiday Advertising, Boston, MA- January 1979-June 1980

Mr Cohan was an Assistant Account Executive working on Boston Globe, Spaulding Sporting Goods and Brigham's Restaurant accounts.

General Foods, Dedham, MA -June 1977-December 1978

He began his business career at General Foods Corp in the sales and marketing area.

Vail Guides, Vail, Co.- November 1975-April 1977

Prior to General Foods he spent 2 years in Vail Colorado working for Vail Guides.

Education

St Lawrence University, Canton, NY 1971-77, BS Geology