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**Profile**

Douglas

First Name

T

Middle  
Initial

Elliman

Last Name

148 South County Road

Home Address

Suite or Apt

Palm Beach

City

FL

State

33480

Postal Code

t.elliman@me.com

Email Address

Home: (302) 383-9079

Primary Phone

Alternate Phone

**Which Boards would you like to apply for?**

Shore Protection Board: Submitted

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Question applies to multiple boards

**I am a resident of the Town of Palm Beach (Initial below)**

DTE

Question applies to multiple boards

**Please attach proof of Town of Palm Beach residency. Failure to attach proof of residency shall be grounds to reject your application. Proof of residency shall be either a copy of your Florida's Driver's License matching the address of your residence as shown on this application, a copy of a utility bill in your name at the residence address shown on this application, or by providing an original, fully executed and notarized Declaration of Domicile with this application.**

Question applies to multiple boards

verified PGG

Please upload proof of residency

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Retired

Occupation

**In what area of town do you live?**

☒ Midtown

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## Interests/Experience

Question applies to Shore Protection Board

**Why are you interested in serving on the Shore Protection Board?**

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I'm interested in protecting our ocean front.

Question applies to Shore Protection Board

**How many meetings of the Shore Protection Board have you attended in the last year?**

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**Please indicate if there are any periods of time for which you will be unavailable for meetings.**

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May thru October

Question applies to multiple boards

**If you have served on any boards/commissions/committees in the Town of Palm Beach or elsewhere, please list them and include details such as length of service, attendance record, etc.**

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No

Question applies to Shore Protection Board

**Please list your qualifications specifically relevant to shore protection, including any degrees or certifications you possess.**

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No degrees just highly interested

Question applies to Shore Protection Board

**Please describe your experience with the design and/or construction of coastal protection projects.**

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None

Question applies to Shore Protection Board

**Please describe any particular knowledge or experience you may have regarding alternative or emerging shore protection technology or coastal management processes.**

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None

**Are you a member of any of the following organizations? (Check all that apply)**

None Selected

**Present Occupation**

Retired

**No. of years**

7

**Past occupation(s)**

Hedge Fund CIO

**No. of years**

38

**Please provide details regarding your educational background:**

Wharton Business School

DT\_Elliman\_III\_BIO\_new -  
Copy 2.docx

Upload a Resume

**Have you ever been convicted or pled guilty or nolo contendere to a crime other than minor traffic violations?**

☐ Yes ☒ No

**If you are currently serving on a Town board, commission, or committee, please identify in the space below and check the "I Agree" box indicating that you will resign from that position if you are appointed to the position you are seeking in this application.**

**I agree that I will resign from the board, commission, or committee if I am appointed to the position I am seeking in this application.**

☒ I Agree

**To enable Town Council to consider potential conflicts of interest, please list the family members who live and/or work in the Town of Palm Beach, including your spouse, parents, siblings or children.**

N/A

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## Demographics

Some boards and commissions require membership to be racially, politically or geographically proportionate to the general public. The following information helps track our recruitment and diversity efforts.

### Ethnicity

☒ Caucasian/Non-Hispanic

### Gender

☒ Male

### Physically Disabled

☐ Yes ☒ No

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**I hereby certify that I have read the sections of the Town Code of Ordinances for the particular board/commission/committee that I have selected above and have noted the description of the board/commission/committee and its members' duties, and further I have read the regulations concerning absences and conflicts of interests. I certify the information given by me is true and complete to the best of my knowledge and belief. I understand that any falsification of material facts will be grounds for rejection of this application of dismissal after appointment.**

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☒ I Agree

Question applies to Shore Protection Board

***Please attach proof of Town of Palm Beach residency (as listed above) with this application.***

**Please note that Board/Commission applications will expire on December 15 each year.**

### **SHORE PROTECTION BOARD**

The Shore Protection Board acts in an advisory capacity and makes recommendations to the Town Council in matters relating to shore protection, coastal management, beach nourishment, coastal armoring, the sand transfer plant, and matters relating to the Town's Lake Worth lagoon shoreline. The scope of the Board shall include long term planning, budgeting, lobbying, public education, and intergovernmental coordination. Members of the Board shall possess knowledge of or interest in shore protection, coastal management, and/or beach nourishment. The Board shall be composed of seven members to be appointed by the Town Council. Members of the Board shall serve for terms of three years. Each member of the Board is required to be a resident of the Town of Palm Beach, except that one member of the Board may be a non-Town resident who possesses specific knowledge or skills directly related to shore protection, coastal management, and beach nourishment. The Board shall hold at least four meetings per year and more if deemed necessary.



### **Douglas "Toby" Elliman III**

Mr. Elliman's family has a long successful history in Real Estate. Upon moving to Palm Beach in 2017 Mr. Elliman acquired his sales associate license and joined the Board of Realtors. He is looking to add on to a very successful past in finance where had a reputation as a service-oriented and a value-minded professional. In 2016 he was a member of the William Blair Fund of Funds Investment Committee. At William Blair he conducted manager research and strategy evaluation and was responsible for portfolio construction. Prior to joining William Blair in April 2011, Mr. Elliman was a co-founder and principal of Guidance Capital. Prior to the formation of Guidance Capital in July 2001, he was a Senior Vice President and Financial Advisor with Morgan Stanley. At Morgan Stanley he worked with several major financial institutions developing and marketing alternative investment products. He also worked closely with Oxford Advisors Ltd. In developing and marketing a family of offshore hedge fund products, including the Oxford Strategic Income Fund and the Oxford Strategic Market Neutral Fund. Separately, Mr. Elliman managed private client assets at Morgan Stanley. Earlier in his career he was Head of Nonferrous Metals floor trading at Drexel Burnham in New York. Mr. Elliman has been in the investment industry since 1980 and holds a B.A. in Economics from Hampshire College.